

# HOW TO TRADE MUTUAL FUNDS

## THE STOCK MARKET GAME™ WAY

### LOG IN



Log in to your SMG portfolio at [www.stockmarketgame.org](http://www.stockmarketgame.org). Don't know your login info? Ask your teacher to contact your local SMG Coordinator to re-send.

### DO YOUR RESEARCH



Before trading, research different Mutual Funds. Need help starting? Here is a good resource to begin your search:

<https://www.morningstar.com/funds.html>

### SET UP THE TRADE



In your portfolio click "Enter a Trade" under the Trade menu. Select "Mutual Fund Trade" and choose the type of trade you want to make (Buy or Sell). In the first box, you can enter the fund name and click "Search By Mutual Fund Description" or enter the fund ticker symbol and click "Search for Mutual Fund" to locate the fund. Once you are satisfied with the fund selection, click on the "Trade" link. In the second box, enter the amount of shares you want to buy or sell.

### COMPLETE THE TRADE



Once all of the values have been entered, click "Preview Trade." The final step is to confirm the trade. Please review all information regarding your trade, then enter your password. Click "Confirm Trade." You should receive a confirmation message of the transaction.

### NEED HELP? CONTACT US!



Ask your teacher to [contact your SMG coordinator](#). We're here to help!